# Reporting Florida Sea Grant Applied Research and Outreach



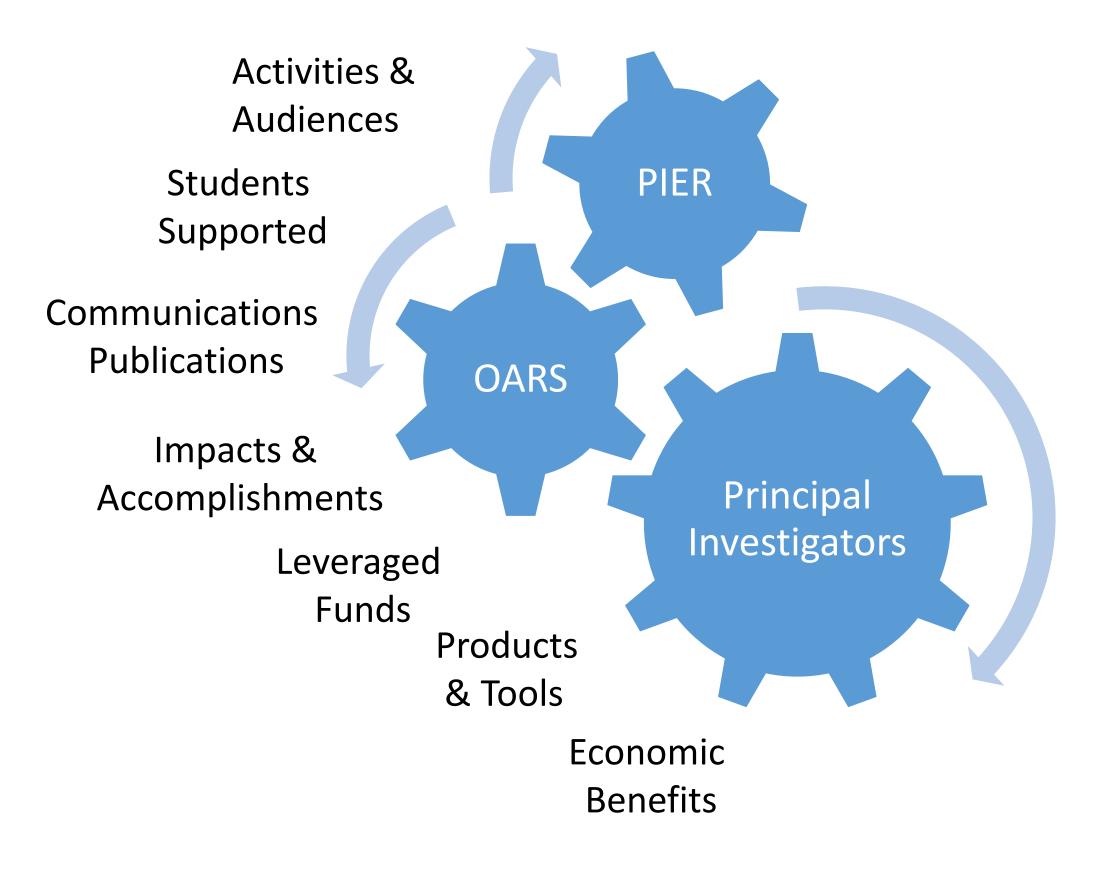
### Charles Sidman Associate Director for Research

Rhett Register Communications Coordinator

## **Presentation Topics**



## 1. Reporting Process & Metrics



### 2. NSGO Reporting Standards

Justify progress towards attaining project objectives:

Description for lay audience

**Quantify economic benefits:** 

Businesses, jobs, estimated wages

Greater Detail Justifying & Quantifying Research Objectives and Outcomes

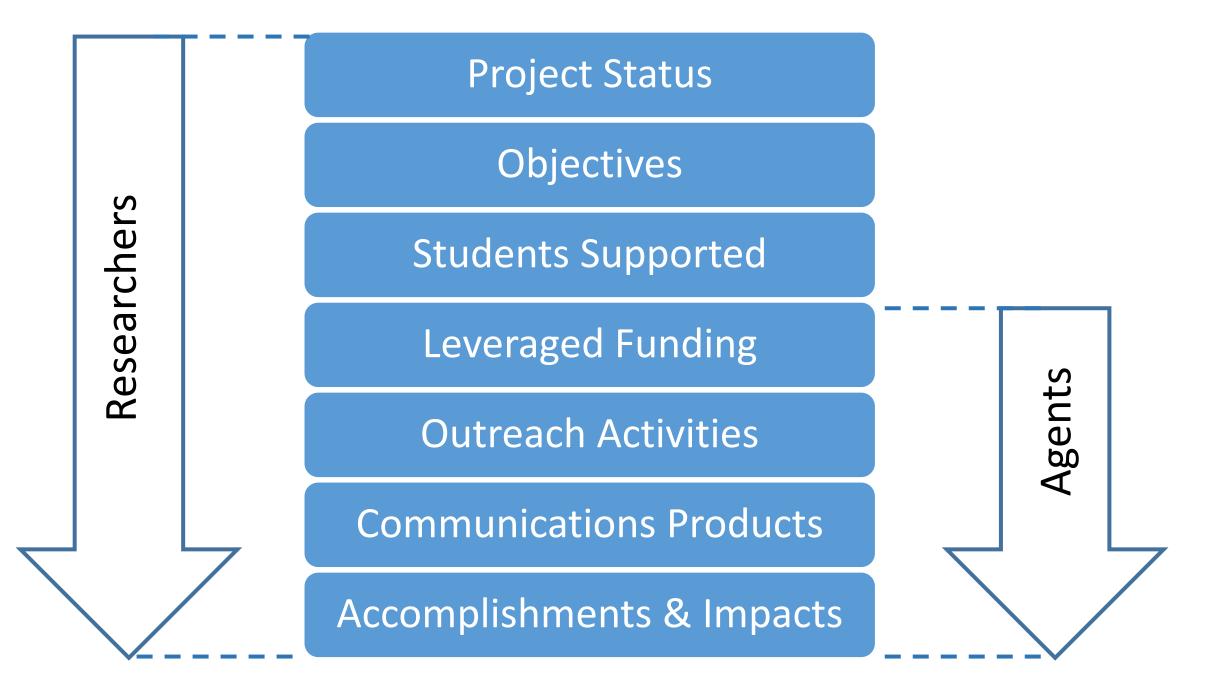
Describe how end-users are engaged and participating

Their role in achieving technical objectives and applying results

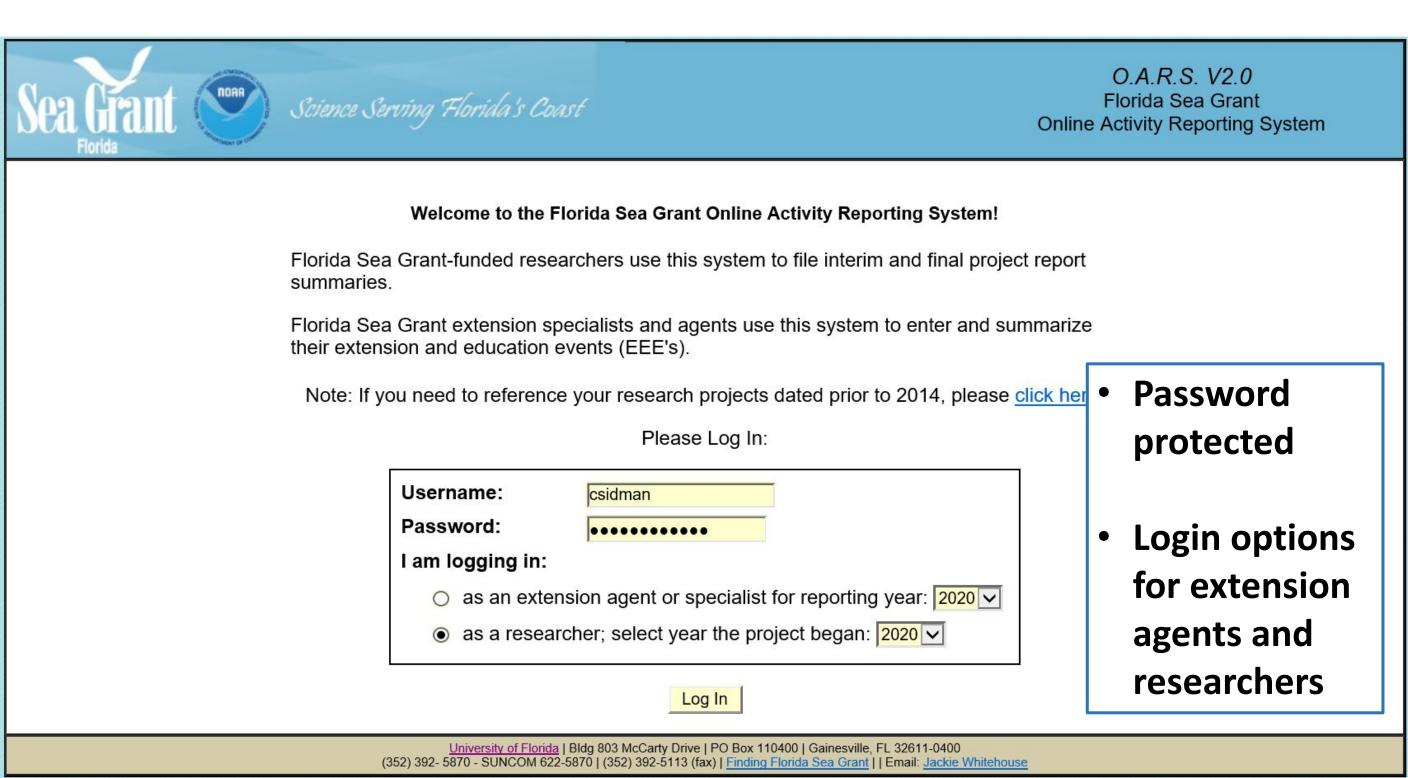
Quantify environmental, management, social benefits:

Acres enhanced, policy outcomes, changed behaviors

Seven Reporting Modules



### Home/Login Page



### Main Reporting Page

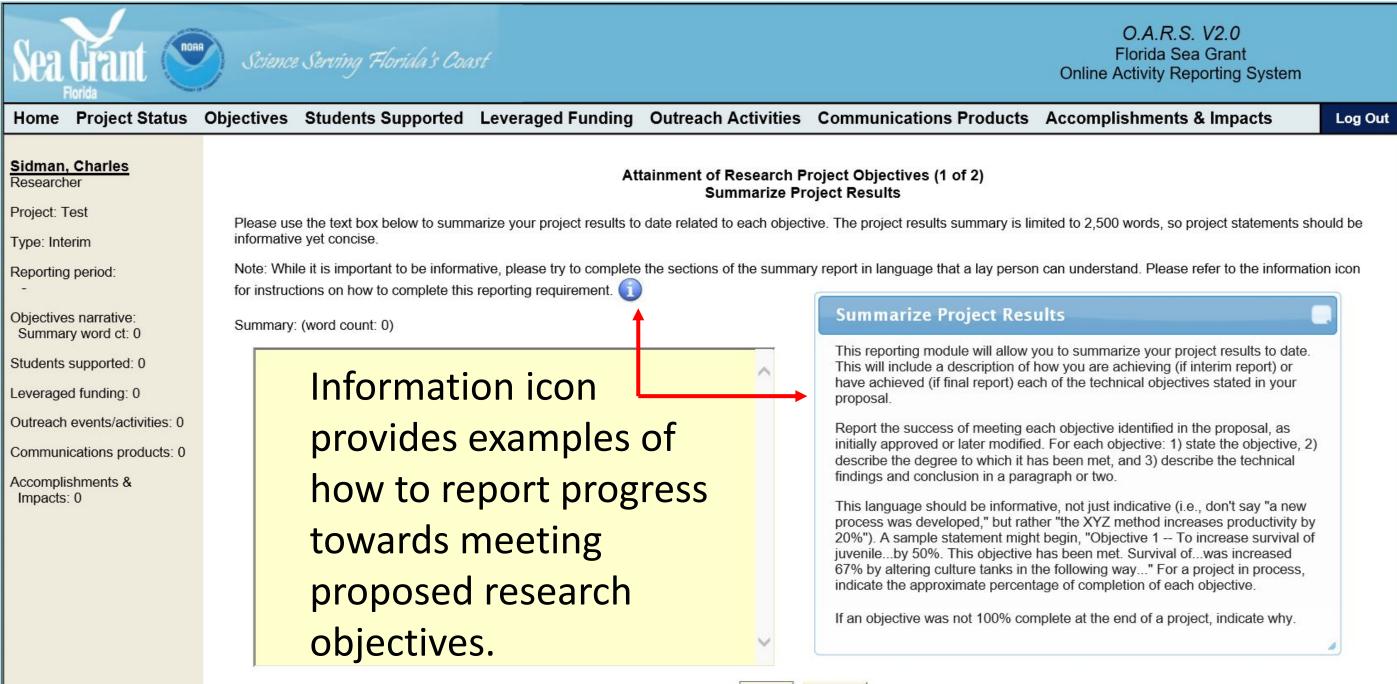
Sea Grant	O.A.R.S. V2.0 Science Serving Florida's Coast Online Activity Reporting System					
Home Project Status Accomplishments & Imp						
<u>Sidman, Charles</u> Researcher	Welcome to the Florida Sea Grant Online Activity Reporting System (O.A.R.S.)					
Project: Test	► <u>Help</u>					
Type: Interim	Change my password					
Reporting period: -	<ul> <li><u>Create module reports</u></li> <li><u>Archive my modules</u></li> </ul>					
Objectives narrative: Summary word ct: 0	OARS consists of seven reporting modules (project status, objectives, students supported, leveraged funding, outreach activities, communications products, accomplishments and impacts) accessed as menu options in the banner at the top of this "Home Page." These modules allow researchers, extension specialists, and marine agents affiliated with the FSG to summarize and characterize research-related and/or outreach-related activities,					
Students supported: 0	communications products, and accomplishments and impacts.					
Leveraged funding: 0 Outreach events/activities: 0	Please complete <u>ALL</u> data entry options provided (as applicable) under each module. This will ensure that all of your activities and accomplishments are accounted for and included in the FSG annual report to the NSGO.					
Communications products: 0	You may log in and out of the OARS data entry modules as many times as you like. Just click the 'SAVE' button to save your progress prior to leaving a reporting module.					
Accomplishments & Impacts: 0	Most importantly, Florida Sea Grant will review the information submitted by researchers and reserves the right to withhold funding until reporting is satisfactory. OARS project summaries satisfy technical reporting requirements.					

University of Florida | Bldg 803 McCarty Drive | PO Box 110400 | Gainesville, FL 32611-0400 (352) 392- 5870 - SUNCOM 622-5870 | (352) 392-5113 (fax) | <u>Finding Florida Sea Grant</u> | | Email: <u>Jackie Whitehouse</u>

### **Project Status Module**

Sea Grant	Science Serving 7	Torida's Coast			O.A.R.S. V2.0 Florida Sea Grant Online Activity Reporting System		
Home Project Status	Objectives Students	Supported Leveraged Funding	Outreach Activities	Communications Products	Accomplishments & Impacts	Log Out	
<u>Sidman, Charles</u> Researcher Project: Test	This module allows you	to indicate the status of your research pro	Research Pr	oject Status			
Type: Interim Reporting period:	Project Number: Project Title:	Test Test Project for Charles					
- Objectives narrative: Summary word ct: 0 Students supported: 0	Project Dates: Investigators: Type of Report:	01/01/2020 to 12/31/2022 Sidman, Charles UF Interim ✓	Interir	n vs Final Re	eport		
Leveraged funding: 0 Outreach events/activities: 0	covers the entire life	is Interim or Final. An interim report is the of the project and serves as the executiv	e only report required until the ve summary for the project.	end of the project and it covers the r	most recent 12 months of the project. A Final rep		
Communications products: 0 Accomplishments & Impacts: 0	Note: When selecting the "final" project report option the system will automatically generate an archive of the interim report and allow you to finalize the information contained in your interim report.						
	Reporting Period: Indicate the time period covered for the report (e.g. the entire life of the project for final report). If this is a final report see research project status above for the project duration. From: February 1 1, 2020 February 1 1, 2020 February 1 1, 2020 February 1 1, 2020 February 1, 2021 Feb						
Reporting Summary			Save	Cancel			

#### **Objectives Module**



Save Cancel

# 3. OARS System Overview Students Supported Module

Please complete the following form fo Name: Institution:	r each student supported by your research project (e.g., research assista	antship).	<ul> <li>Adding Students</li> </ul>
Department: Major Professor:		١	/iew and Edit Student
Status: Anticipated Graduation	Undergraduate		Information
Thesis Title:	Date: January V 15 V, 2020 V		
Ctude atte emelle			Project Supported Students
Student's email: New or Continuing?:	New for this reporting period	-	Export entries to Excel he information has been saved.
Graduation Status:	Student has not graduated during this reporting period		ne information has been saved.
If the student has gradu which Degree was conf	ated,	Name	Institution Department Options
	wing if your Florida Sea Grant project-supported student graduated	Charles Sidman	UF Florida Sea Grant Edit Delete
Current employer:		1	Add a new Project Supported Student
Job title or area of specialization:	~		

Save and Add Another

Save

Cancel

to another reporting module.

### Leveraged Funding Module

Sea Grant	Science Serving Florida's Col	ast		O.A.R.S. V2.0 Florida Sea Grant Online Activity Reporting System
Home Project Status	Objectives Students Supported		s Communications Products	Accomplishments & Impacts Log Out
<b>Sidman, Charles</b> Researcher Project: Test Type: Interim		10.000 101 - 101 - 102 - 102 - 102 - 102 - 102 - 102 - 102 - 102 - 102 - 102 - 102 - 102 - 102 - 102 - 102 - 102 - 102		djunct to this Sea Grant project. The intent is to determine the Sea Grant project in some way.
Reporting period:				^
Objectives narrative: Summary word ct: 0 Students supported: 1 Leveraged funding: 1 Outreach events/activities: 1 Communications products: 1 Accomplishments & Impacts: 0	Add Leveraged Fund	Funding Amount:         Project Completion Date:         January         Project Sponsor:         Save         Save	✓ 15 ✓, 2020 ✓	Tip: New funding related to FSG supported research
View & Levera Fun	aged	<b>Title</b> Governance of FAD fisheries in the Caribb	Funding AmountProgebean.100000Add new Extramural Funding	ect Completion DateOptions01/15/2022EditDelete

# 3. OARS System Overview Outreach Activities Module

Sea Grant 🔎	Science Serving Florida's Coast						
Home Project Status	Objectives Students Supported Lever	aged Fund		Communications Products	Accomplishments & Impacts		
idman, Charles Researcher			<ul> <li>Add new event or</li> <li>View existing event</li> </ul>				—
Project: Test	Please list only Sea Grant relevant events and	nd activities	that you helped to organize or	that you actively participated in. You	I need not report events or activities	that you just observed or attended.	
ype: Interim	1. Please enter a very brief description of the en	vent or activity	y related to your outreach or rese	arch project. 🕕			
eporting period:							
bjectives narrative: Summary word ct: 0	2. Select the Florida Sea Grant program focus	area which be	est fits your event or activity. 🕦				
tudents supported: 1	O Healthy Oceans and Coasts						
everaged funding: 1	O Sustainable Coastal Communities & Eco	onomies		— Add E	ntries and <b>E</b>	Describe Act	ivities
Outreach events/activities: 1	<ul> <li>Safe &amp; Sustainable Seafood</li> <li>Hazard-Resilient &amp; Climate Ready Coast</li> </ul>	-+-					
communications products: 1	<ul> <li>Education and Workforce Development</li> </ul>						
.ccomplishments & Impacts: 0	3. Select the option that best describes the type	e of event or o	utreach activity, and estimate the	number of hours you devoted to deve	loping, organizing and/or participating i	in the activity or event:	
	Event or Outreach activity: Angling/Fishing	Program					
	Estimate the number of hours you devoted participating in the event or activity: 0	to developing	, organizing and/or			View and E	dit Entries
	4. Estimate the number of people in attendance	for your ever	nt or activity.				
	Formal Teachers/Educators (K-12):	0					
	Students reached in classroom or class trip	0	Associate with Formal Teache	rs/Educators (K-12) option.			
	General Public:	0	Select for mass-media and k				
	Industry:	0	Aquaculture, seafood, comm		Outreach Event	s and Activities	
	Informal Teachers/Educators:	0	Includes extension faculty.		Export optr	ing to Excel	
	Legal Professionals:	0			Export entr	ies to Excel	<b>,</b>
	City/County Government:	0	Includes non-legal staff.	A still to / Event Date	Deserved	Ontinue	1
	Elected/Appointed Officials:	0	Includes staff of elected and	Activity/Event Date	Description	Options	Info
	Resource Users - Adults:	0	Informal education such as I	January 2020	FAD Fisher Workshop	Edit Copy Dele	ete Share
	Resource Users - Youth:	0	Informal education program			Edit Oopy Don	
	Regional/State/Federal Government:	0	Includes DCA, DACS, DEP,		ſ		
	Scientific Academic:	0			Add a new Outrea	ch event or activity	
	Total:	0					

#### **Communications Module**

Home Project Status	Objectives Students Supported Leveraged Funding Outreach Activities Communications Products Accomplishments & Impacts Log Out				
Sidman, Charles Researcher	<ul> <li>Add new communications product</li> <li>View existing communications products</li> </ul>				
Project: Test Type: Interim	This reporting module allows you to list communications products that result from your research project or extension programming. Do not include publications that you reported on for a previous report unless the publication status has changed (i.e. In Prep to In Press). Remember that you can use the "View Existing Communications Products" option to update the status publications that you entered in an earlier report.				
Reporting period:	You must either provide the URL for your document or email a copy of your communication publications to Florida Sea Grant (Jackie Whitehouse, jhw04@ufl.edu) because we must submit books, curricula, journal articles, and theses and dissertations to the National Sea Grant Library.				
Objectives narrative: Summary word ct: 0	1. Please select from the following menu option that best describes your communications product: 🕕				
Students supported: 1	Book Add Entries				
Leveraged funding: 1	2. Provide a citation for the communications product related to your project.				
Outreach events/activities: 1	The citation should include the following information: Author or authors (primary author is always listed first); date; title; if applicable, Journal Name, volume, number; Florida Sea Grant				
Communications products: 1	publication number.				
Accomplishments & Impacts: 0	<b>Tip:</b> Use 'View' option to				
	edit/update the status of publications				
	3. Select the option that best describes the status of your communications product: In Preparation				
	Save Save and Add Another Cancel				
	Communications Products View and Edit Entries				
	Export entries to Excel				
	Citation Type Status				
Montes N., Sidman, Influence of Fish Ag	, C., Lorenzen, K., Tamura, M., and Ishida, M. 2019. Journal article, books chapter - Published Edit Delete				
	Add a new Communications Product				

### Accomplishments and Impacts Module

				Accomplishment
See Charles	NDAA		O.A.R.S. V2.0 Florida Sea Grant	Impact
NO31491	Science C	Serving Florida's Co	Online Activity Reporting	Custom
Florida			Online Activity Reporting	4. Thease binning describe the relevance, response, and result of the accomplishment of impact.
Home Outrea	ach Activities Commu	nications Products	Accomplishments & Impacts	Responses for each of these statements are limited to 200 words, so please be concise.
				4a. Relevance: (word count: 69)
Abeels, Holly Extension			plishments & Impacts	The Indian River Lagoon (IRL) has undergone many changes the past couple of years with increases in amount and length in time of algae blooms; dieoffs of manatees,
Agent/Specialist	Please characterize and	summarize in language th	mat a lay audience ca m your research pro Relevance	dolphins, and pelicans; and seagrass loss due to the algae
Reporting year: 2014	accomplishments or impa programming.	acts that have resulted fro	m your research pro	businesses, and citizens in Brevard County all wanting to
Outreach			n of accomplishment and an impact; and for	help and restore the IRL and researchers wanting to determine what went wrong.
events/activities:		ow to characterize outcon	nes and write effective accomplishment and in	mpact determine what went wrong.
59	statements.			
Funding sources:	1. Accomplishment or Im	pact Title:		
0	Brevard Oyster PIRL	Workshop		4b. Response: (word count: 177)
Communications	2 Please characterize th	a accomplishment or imp	act resulting from your research project or	The Brevard Zoo, Brevard County Natural Resources Management Department, and UF/IFAS Extension Brevard
products: 1			ou feel are relevant. You will note that some op	
Accomplishments	require a quantity to be e			Oyster Gardening program in order to address concerns of
&		1	Rospon	decreasing water quality, increases in algae blooms, and
Impacts: 2	Habitats Enhanced:	0.11 (acres)	Respons	Se decreases in seagrass density in the IRL. Oysters were once abundant in the IRL and, because of their importance
				in estuarine ecosystems, this program seeks to restore
	Policy, Information, Model		of agencies receiving/using)	oysters to the IRL while engaging the citizens of
	or Tool Developed:		of communities receiving/using)	Brevard.
		(number	of practitioners receiving/using)	4c. Results: (word count: 195)
	Businesses	(created)	)	Twenty-five workshops were conducted between January and
NSGO	Created/Sustained:	(sustaine	ed)	December 2014. Over 1000 residents have been trained, and 🔨
	Jobs	(created		approximately 840 gardening sites established.
mpact	Created/Sustained:	(sustaine	RACIII	ts
inpact		(Sustaine	a)	various other projects throughout the county helping to
Tunner	Estimated S	6 (dollar ar	mount)	clean up the IRL; and (3) how to be an oyster gardener
Types	Economic Benefits:			and expectations of a gardener. Gardeners returned their oysters on Nov 8-10, 2014 at
	Improved	(number	of practitioners receiving/using)	three reef restoration sites in Brevard County. It was
	Products, Processes or			
	Standards:			5. Please identify up to three project partners, if applicable, who contributed to your accomplishment
	Workforce	(number	of practitioners receiving/using)	or impact. Project partners can include government agencies, NGOs, businesses or organized groups, but not individuals.
	Development	(number	er provincio reconnigracity)	groups, but not individuals.
	Training:			a. Brevard County Natural Resources Management Department
	Coastal &	1017 (number	of people) Partner	S ->b. Brevard Zoo
	Marine Literacy			c. University of Central Florida
	Enhanced:			

### Accomplishments and Impacts Module

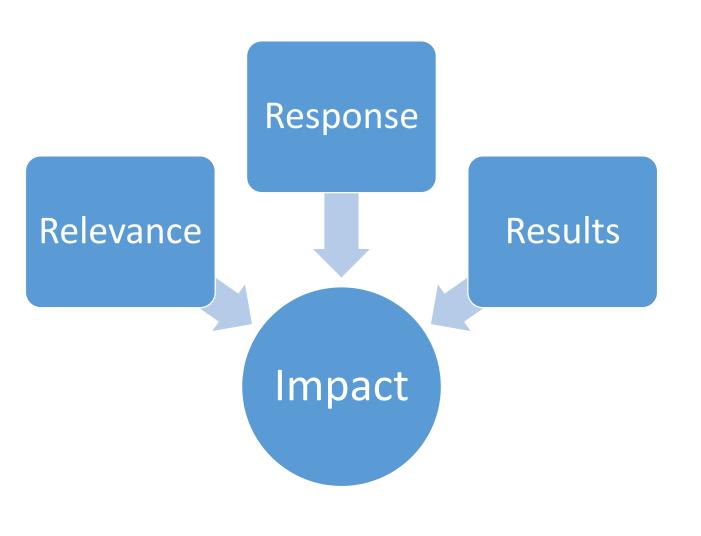
Sea Grant	Science Serving Florida's Coast			O.A.R.S. V2.0 Florida Sea Grant Online Activity Reporting System			
Home Project Status	Objectives Students Supported Leveraged Funding Out	reach Activities Co	ommunications P	roducts Accomplishments & Impacts Log Out			
<u>Sturmer, Leslie</u> Researcher	Programmatic Accomplishme Export entries to Exc			Accomplishment or Impact Title:     Oyster FARM (Financial And Risk Model) Calculator     2. Please characterize the accomplishment or impact resulting from your research project or extension programs. Check as many opti note that some options require a quantity to be estimated.			
Project: R-LR-A-53				Habitats Enhanced:     (acres)     Policy, Information, Model or Tool Developed:     (number of agencies receiving/using)			
Type: Final	Title	Date Entered	Options	Infc (number of communities receiving/using) 100 (number of practitioners receiving/using)			
Reporting period: 09/01/2015 - 01/31/2019	Application of Triploidy to an Emergent FL Oyster Aquaculture Industry	02/03/2019 Edit	Delete Share	4a. Relevance: (word count: 76) Risk in oyster farming, as in all agriculture and			
Objectives narrative: Summary word ct: 9786	Evaluation of Management Practices for Off-Bottom Oyster Culture	02/03/2019 Edit	Delete Share	aquaculture production, is any event that a grower cannot control but affects the grower's operation. However, various types of risk can be forecasted based on historical events and trends. To understand the risks associated with			
Students supported: 2	Evaluation of Triploidy by Oyster Growers along Florida's West Coast	02/03/2019 Edit	Delete Share	off-bottom oyster aquaculture, information on the financial characteristics of operating an oyster farm on the west			
Leveraged funding: 4	Health Assessment of Cultured Oysters along Florida's West Coast	02/02/2019 Edit	Delete Share	coast of Florida was documented in order to assess the effects of risk on farm profitability.			
Outreach events/activities: 16	Information Exchange for Oyster Growers along Florida's West Coast	02/25/2017 Edit	Delete Share	4b. Response: (word count: 135) Information on the costs of operating an oyster farm was			
Communications products: 3	Oyster FARM (Financial And Risk Model) Calculator	02/02/2019 Edit	Delete Share	obtained from ten growers participating in the demonstration project. Three of these farmers were interviewed to provide greater background information to			
Accomplishments & Impacts: 7	Sensory Characteristics of Cultured Florida Oysters	02/02/2019 Edit	Delete Share	estimate the effects various risks may have on their farms. Using this information, an oyster farm budget model was simulated over a five-year planning period incorporating effects of normal risk. Estimates of oyster production and			
	Add a new outcome or in	mpact		profitability for a range of environmental and economic risk scenarios were then generated. To do so, long-term 4c. Results: (word count: 143)			
				A financial and risk assessment tool, Oyster Financial And Risk Model Calculator, was developed using these findings.			
	VIEWING IMPACTS Editing Impacts The Microsoft Excel spreadsheet allows oyster grower generate predictive costs and revenues for their income states and revenue						
				farms and investment situation. The Calculator can be accessed at the website, Online Resource Guide for Shellfish Aquaculture, http://			
TIP: for ma	TIP: for maximum impact it may be advantageous to						
	• •			<ol><li>Please identify up to three project partners, if applicable, who contributed to your accomplishm businesses or organized groups, but not individuals.</li></ol>			
o eniamos <sub>  </sub>	utputs from a set of coordination of the set of coordination of the set of coordination of the set	nated act	ivities	a. North Florida Aquaculture b. Gulf Shellfish Aquaculture Group			
into a single accomplishment or impact statement.							

### 4. Tips for Reporting Progress Towards Attaining Technical Objectives for Research Projects

- Describe the extent of project progress made towards meeting each objective (e.g., Objective 1 is 50% completed).
- Describe the rationale, methods and challenges related to the implementation of each project objective.
- Descriptions should be concise yet provide sufficient detail to allow Florida Sea Grant to evaluate progress made relative to the two-year project time-frame and requested invoicing / reimbursement. <u>Reimbursement will now be contingent on proper</u> <u>reporting and adequate accounting of the required cost share.</u>
- Descriptions should be written in terms that a lay audience can understand and allow us to easily follow the progress of the project towards attainment of each objective and assess the degree to which challenges are being addressed/overcome.

# 4. Tips for Reporting Project Outcomes

- Should be developed in the context of proposed research or outreach objectives and related to metrics defined by the National Sea Grant Office.
- Outcomes can describe either an accomplishment or an impact, also defined as a "success story."
  - Accomplishment: Attainment of specific project objectives.
  - Impact: How the enduser is applying the products, tools or information in decisionmaking.



### 4. Types of Research and Outreach Program Outcomes

#### **NSGO** Metrics

- Jobs created/sustained
- Businesses created/sustained
- Economic benefit
- Management tool/policy developed
- Management decision made
- Habitats enhanced (e.g., Acres)
- Behavior change
- Workforce development training

#### Definitions

Accomplishment: Specific action, activity or product resulting from a research project or extension programming.

**Impact:** Verifiable societal, environmental and /or economic benefit that results from a significant activity or group of related activities.

Please do not report awards and prizes as accomplishments or impacts.

**TIP:** Not a paper, a conference presentation, a student supported, an award received.

**TIP:** It may be necessary to confer with project partners and end-users while developing accomplishment and/or impact statements.

# 5. Impact Critique

Relevance: Describe and quantify the issue.

Expansive Florida Bay, like many coastal environments around the world, has been degraded by harmful algal blooms, emerging diseases and over-harvesting of resources. The bay's native sponges that are keystone species for improving water quality and providing habitat for commercially valuable fish and shellfish have been especially hard hit. Restoration of hard-bottom sponge community is an essential component of a plan being developed by the Florida Fish and Wildlife Conservation Commission for bringing back the bay's ecological function, but measuring restoration effectiveness has been elusive.

### Observation

 Relevance statement oriented towards addressing an important management need in Florida Bay.

# 5. Impact Critique

Response: Describe what you did you do to address the issue and with what partners.

Researchers used a grid of 10 acres of sponge communities they had grown in previous research, laid out over five study sites in the Middle Florida Keys. Each site consisted of 20 restoration plots measuring 25 x 25 meters. Twice yearly at each of the five sites, divers used techniques including time-lapse video and stable isotope analysis to survey the abundance and diversity of the community's inhabitants, and to better understand the developing food web. The monitoring was done in partnership with the Florida Fish and Wildlife Conservation Commission, which provided equipment and laboratory resources to support the diving operations and data analysis.

### Observation

 Description of how research was conducted and the role of a key partner.

# 5. Impact Critique

### Results: Describe and quantify the results.

Plots show a statistically significant increase in many organisms associated with hard-bottom coastal habitats, but missing from nonrestored sites. Concentrations of nitrogen-based nutrients in the water column have also decreased, especially for sites restored with the highest quantity and diversity of sponge species. In all, approximately 10 acres of hard-bottom community have been enhanced, highlighting the value of restoring sponge community diversity and abundance. The Florida Fish and Wildlife Conservation is using this information as part of a plan to improve water quality and species diversification in Florida Bay.

#### Observation

 Results quantified in terms of habitat enhancement and role in developing a management plan for the bay.

### 5. Impact Critique: Elements of a Strong Impact Statement

# Relevance

- Orient statement towards a end-user issue
- Quantify the issue or magnitude of the issue in social, environmental or economic terms.

# Response

- Describe project activities
- Identify target audiences
- Identify metrics for measuring success
- Identify partners and describe their role

# Results

- Quantify social, environmental or economic benefits according to NSGO success metrics.
- Include testimonials from end-users to support outcomes.

# Thank You!